

Fidelity Offers Individual Counseling

Retirement and investment planning are very personal topics. That's why Fidelity Investments offers free, one-on-one consultations to faculty and staff in the IU Retirement Plan and to those who participate in the Tax Deferred Annuity Plan (403b) and the IU Retirement Savings Plan (457b). Expert consultants will provide personalized planning and guidance to help you reach your retirement and financial goals.

Consultations may include information on developing an investment plan, reviewing asset allocation/diversification, analyzing fund performance, and retirement income options.

To schedule an appointment with a Fidelity Investments retirement counselor, please call the Reservations Center at 1-800-642-7131. A Fidelity Investments retirement counselor will be on campus on the dates and at the locations listed below.

DATE	LOCATION
NOVEMBER 7	Union Bldg. Room 561, (North side)
NOVEMBER 11	IUPUI Campus Center, Room 264
DECEMBER 2, 16	IUPUI Campus Center, Room 308
DECEMBER 10	Union Bldg. Room 561, (North side)